

2024

## Investor Fact Sheet

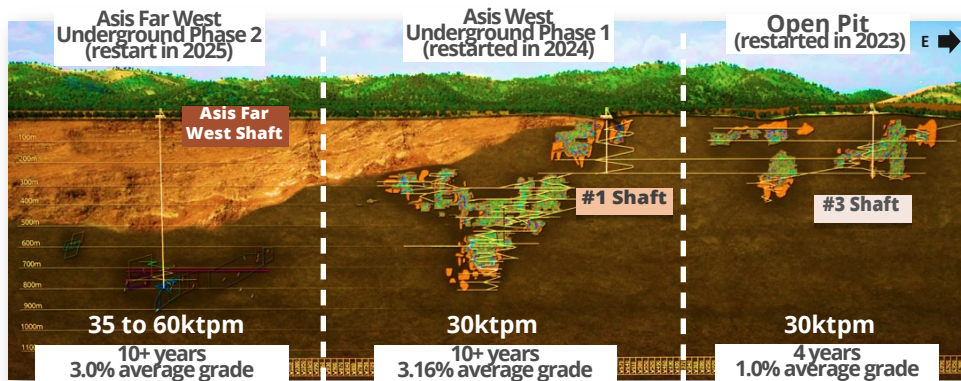
## Leading the Way in Copper Production

TSX.V: TM | FRA: TZU2 | OTCQB: PNTZF



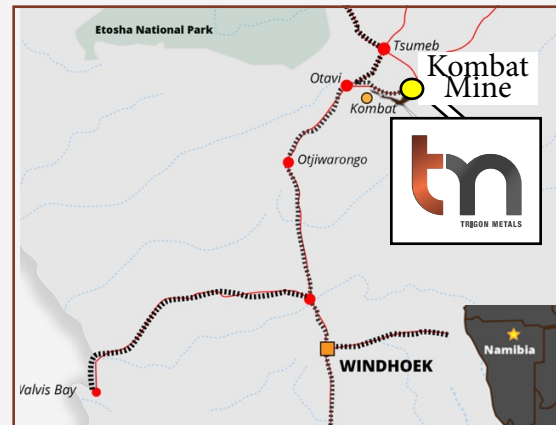
## Copper Production in Namibia | Kombat Mine

- Achieved commercial production in October 2023 with initial production coming from the open pit
- Underground mining commenced in 2024, targeting higher-grade ore recovery
- Life of mine: +15 years with exploration upside
- +150M in infrastructure
- Copper production growth (CAGR) 230% between 2024-2027
- +35km of strike-length
- Great potential to grow resource (AFW)



Trigon Metals is a publicly traded Canadian company focused on becoming a mid-tier copper producer and explorer in Africa.

Trigon's flagship operation produces copper at Kombat Mine in Namibia. With extensive upside exploration and 35km of strike-length around Kombat, along with the promising Namibian Kalahari Copperbelt project, Trigon offers substantial growth potential in the copper industry.



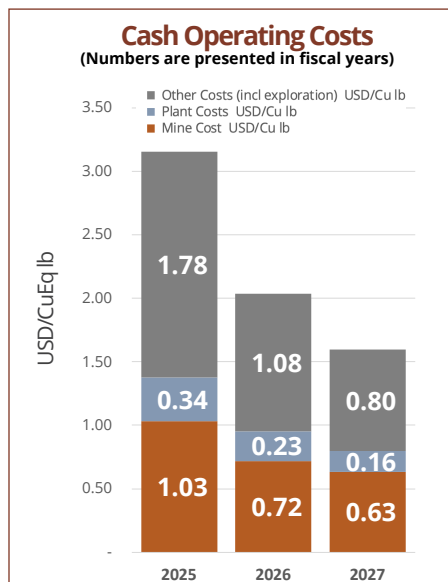
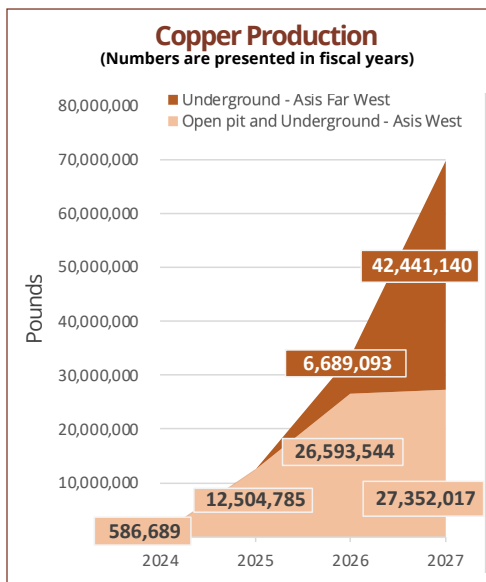
Combined Resource (Open Pit & Underground)  
as at 29 February 2024

Area	Tonnes	Cu	Pb	Ag
	Mt	%	%	g/t
Total Indicated	13.56	1.92	0.69	14.00
Total Inferred	2.33	1.99	1.39	6.39

Kombat Combined Mineral Reserve  
as at 29 February 2024

Area	Tonnes (Mt)	Cu (%)	Ag (g/t)	Cu (t)	Ag (kg)
Asis West Underground	1.64	3.16%	22.8	51 643	37 393
Open Pit	0.75	0.93%	5.7	6 953	4 299
Stockpile	0.01	0.83%	2.5	108	33
Total	2.40	2.40%	17.4	58 704	41 726

Mineral Resource Category (Probable)



## Kombat Mine – Operating and Financial Metrics

Description	Unit	Total/Average over LoM	Asis West Underground	Open pit
Concentrate production	kt	195	171	24
Recovered product - Copper	Mlb	120 000 000	106 000 000	14 000 000
Recovered product - Silver	Ozs	1 139 900	1 033 540	106 366
C1 cash cost/lb	USD/lb	2.19	2.01	3.53
AISC/lb	USD/lb	2.59	2.08	3.60
Project capex	USDm	40.6		
NPV <sub>10%</sub> (pre tax) (100%)	USDm	116.0		
IRR <sub>10%</sub> (pre tax)	%	285%		
NPV <sub>10%</sub> (after tax) (100%)	USDm	77.8		
IRR <sub>10%</sub> (after tax)	%	235%		

Copper Price - \$4.00  
Silver Price - \$25.00

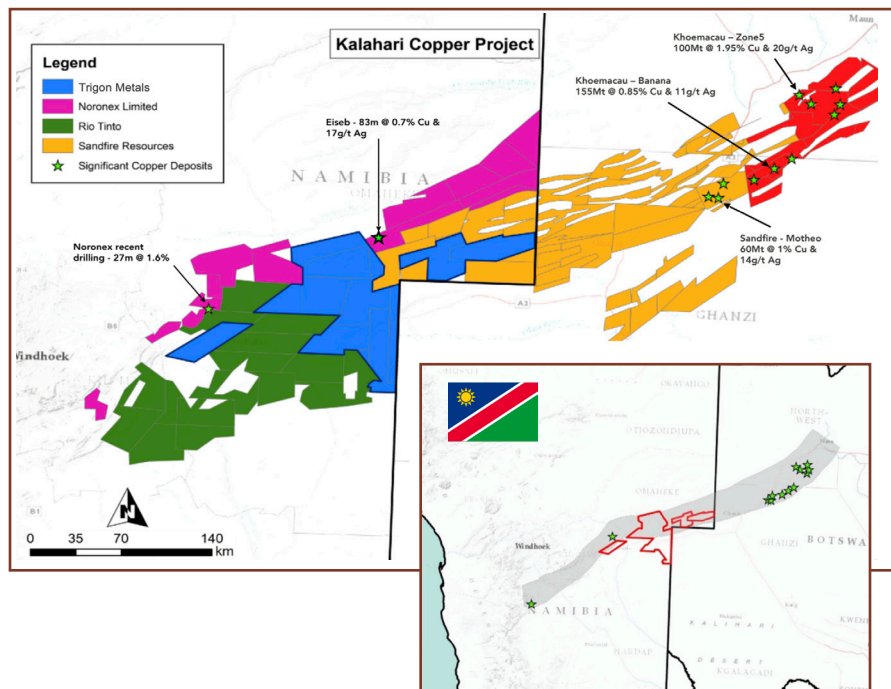
35km of Mineralized Strike Length to Explore



## Exploration

### Kalahari Copper Project

Strengthening Trigon's position and its potential for upside through exploration.



## Kalahari Highlights

- Acquisition of the Kalahari copper project in 2023
- Renowned for its world-class Cu-Ag deposits, this project holds immense potential for exploration and development.
- 963,000 hectares of exploration licences within the Kalahari copper belt
- Significant land position in a belt with some of the world's largest copper deposits.

## Nearby Kalahari Success

- \* 83 m @ 0.7% Cu & 17g/t Ag from 102 m
- \* Khoemacau sold for US\$1.9B
- \* Sandfire valued US\$2.2B

Explore our corporate presentation for in-depth insights and further details.



## Management

Jed Richardson  
Executive Chairman  
Rennie Morkel  
President and COO  
Fanie Muller  
VP Operations  
Sarah Roberts  
VP Finance Mergers & Acquisitions  
Dr. Andreas Rompel  
VP Exploration  
Aidan Sullivan  
VP Investor Relations

## Board of Directors

Daye Kaba  
David Shaw  
Gabriel Ollivier  
Larisa Sprott  
Mohammed Benharref  
Grant Sboros

## Share Ownership

Management & Board: 5%  
Eric Sprott: 16.2%

## Corporate Information

Share Price: C\$0.18  
Market Cap: C\$36.7M  
52-week Range: C\$0.16 - 0.29  
Average Volume: 162,696  
Common Shares: 204.3M  
Warrants: 47.6M (\$0.20-0.50)  
Options: 8.8M (\$0.15 - 0.46)  
Fully Diluted: 260.7M

Cash: US\$5M  
Debt: US\$0

## Contact

Aidan Sullivan  
VP Investor Relations  
130 Queens Quay East, Suite 1224  
Toronto, Ontario - M5A 0P6  
+1 (647) 276-6002 x 1123  
aidan.sullivan@trigonmetals.com

**trigonmetals.com**