

Investor Fact Sheet

TSX.V: TM | FRA: TZU2 | OTCQB: PNTZF

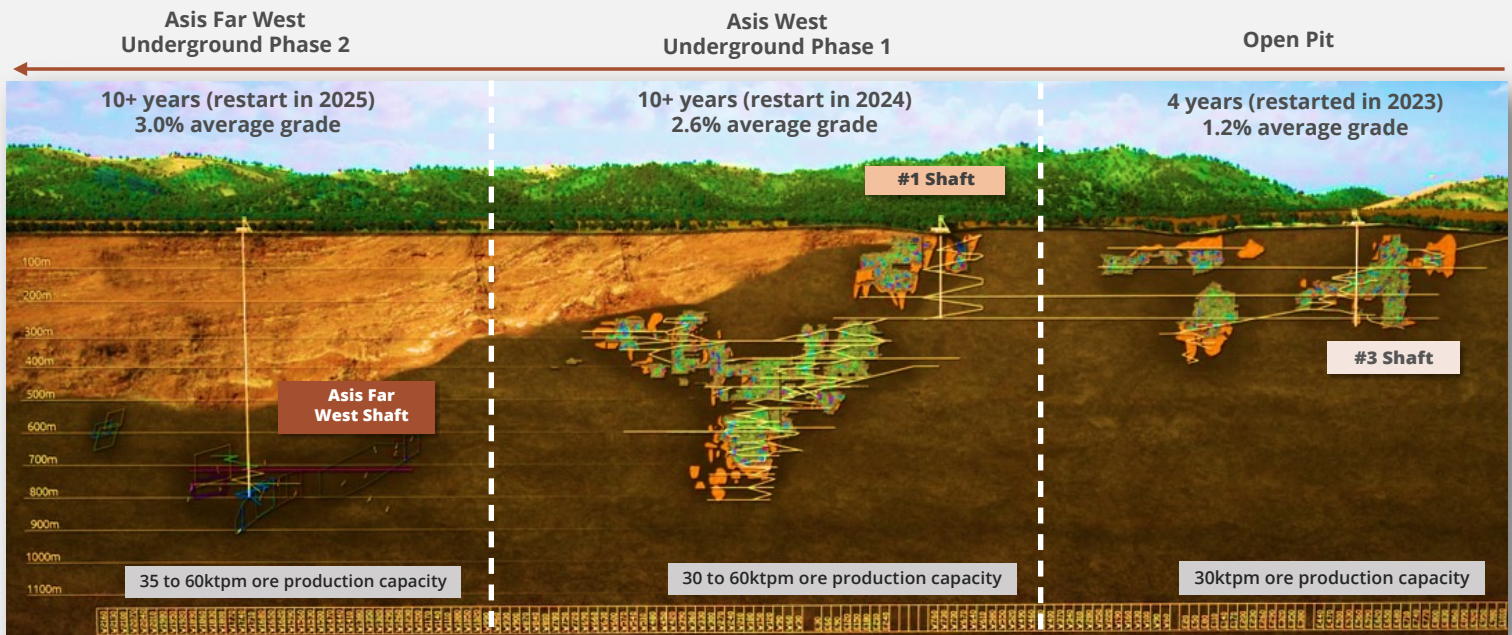


Trigon Metals is proud to be leading the way in the exploration, development and production of copper and silver in Africa's best jurisdictions.



Copper Production in Namibia

- Achieved commercial production in October 2023
- Life of mine: +15 years
- Stage: Production
- +150M in infrastructure
- Copper production growth (CAGR): 96% between 2024 -2027
- +35km of strike length
- Great potential to grow resource with infrastructure in place at base of AFW



Open Pit Mineral Resources

Area	Tonnes	Cu	Pb	Ag
	Mt	%	%	g/t
Total Indicated	5.28	1.00	0.39	6.23
Total Inferred	0.64	0.93	2.50	0.85

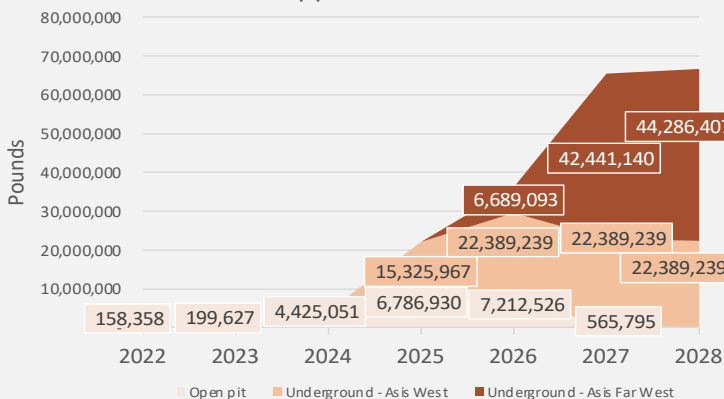
Underground Mineral Resources

Area	Tonnes	Cu	Pb	Ag
	Mt	%	%	g/t
Total Indicated	6.93	2.66	0.94	19.34
Total Inferred	1.27	2.82	1.43	8.80

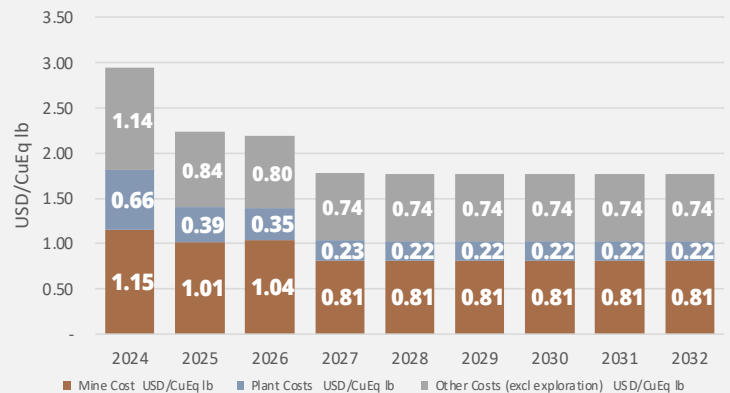
Combined Resource (Open Pit & Underground)

Area	Tonnes	Cu	Pb	Ag
	Mt	%	%	g/t
Total Indicated	12.22	1.94	0.70	13.67
Total Inferred	1.91	2.19	1.79	6.13

Copper Production



Cash Operating Costs¹

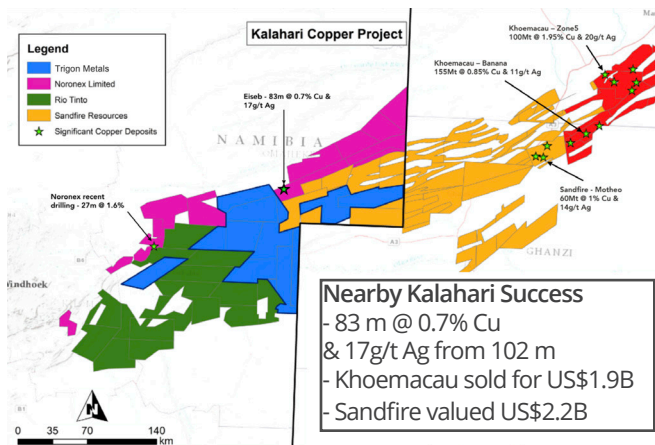


¹2024: Commercial Production Period (October/23-March/24). Numbers in financial years.



Exploration Project Kalahari Copper Project

- Acquisition of the Kalahari copper project
- 963,000 hectares of exploration licences within the Kalahari copper belt
- Significant land position in a belt with some of the world's largest copper deposits



Morocco Land Package Silver Hill and Addana Project



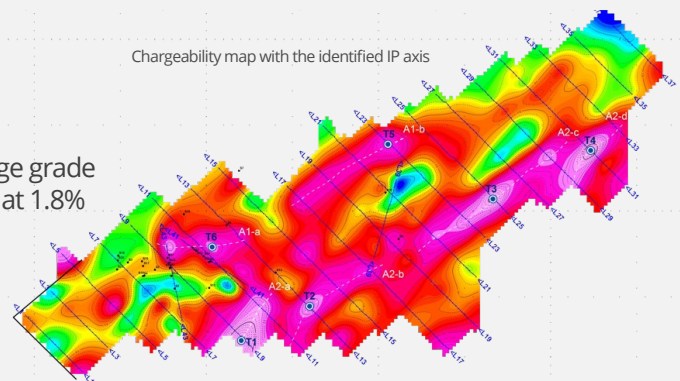
Silver Hill Project Silver-Copper Project in Morocco

Trench Assay Results

- 13 m trench grading 2.7% copper, 34.5 g/t silver and 82 ppm cobalt
- S9: 31 m intersection with an average grade of 0.7% including a 3m intersection at 1.8%
- 2 m below surface level

Drilling Highlights

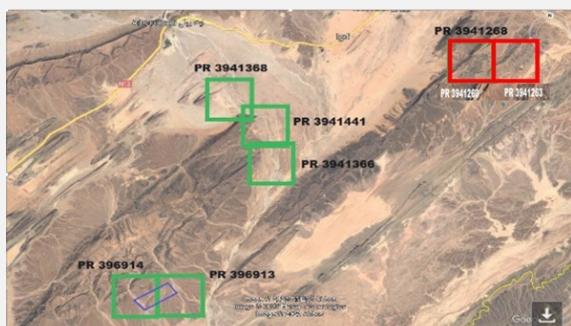
- **Hole S1:**
14 m @ 1.08% copper, 74 g/t silver
- **Hole S13:**
8 m @ 1.77% copper, 121 g/t silver
- **Hole S23:**
32 m @ 0.77% copper, 28 g/t silver



Near-Term Catalysts:
IP target drilling and consolidation within the permits in Morocco



Addana Project Highly Prospective High-Grade Silver Lead Ground in Morocco



Seven exclusive prospecting licences encompassing 112 km² in the Addana Mountains of Southern Morocco.

Grab Samples

- T1:** 317 g/t silver and 22.6% lead
- T2:** 99 g/t silver and 9.5% lead
- T3:** 564 g/t silver, 24.8% lead and 5.3% zinc

Management

Jed Richardson
Executive Chairman
Rennie Morkel
President and COO
Fanie Muller
VP Operations
Sarah Roberts
VP Finance Mergers & Acquisitions
Dr. Andreas Rompel
VP Exploration
Aidan Sullivan
VP Investor Relations

Board of Directors

Daye Kaba
David Shaw
Gabriel Ollivier
Larisa Sprott
Mohammed Benharref
Grant Sboros

Corporate Information

Share Price: C\$0.20
Market Cap: C\$41M
52-week Range: C\$0.16 - 0.29
Average Volume: 174,409
Common Shares: 204.3M
Warrants: 47.6M (\$0.20-0.50)
Options: 8.8M (\$0.15 - 0.46)
Fully Diluted: 260.7M

Cash: US\$5M
Debt: US\$0

Share Ownership

Management & Board: 5%
Eric Sprott: 16.2%



View our corporate presentation

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